### DELTAPATENTS

**Training for Patent Professionals** 

# EQEPAPER D 3-DAY METHODOLOGY COURSE

### **DELTAPATENTS**WELCOMES YOU

### Why DeltaPatents Training?

DeltaPatents is a patent attorney firm based in the Netherlands with a passion for quality. We provide the highest quality advice and service to public and private companies at various stages of growth from start-up to Fortune 500. Our patent specialists have a deep technological knowledge and extensive industrial experience. Through our education activities, we stay ahead in terms of law changes, case law and procedural requirements.

We are proud to be a leading training organization for the European Qualifying Examination (EQE). Our renowned courses can be followed throughout Europe. We offer a complete range of courses and high quality training material for the EQE. The knowledge and experience gained during more than 15 years of EQE training provides a solid basis for our comprehensive range of training courses in different areas. We offer Continuing Education of Patent Attorneys (e.g. patent law update course, a Unitary Patent course, and various IP master classes) across Europe as well as outside. For R&D (R&D managers, researchers, developers, inventors, entrepreneurs, IP management, IP coordinators and techtransfer officers), we provide targeted IP tutorials and several workshops. These can also be organized in-house at your organization, open to other participants or exclusively inhouse.

"It was a pleasure to study with such a skilled and nice instructor"

Our blogs keep you up-to-date on the EQE, EPO Case law, Patent procedures, Unitary Patent and Patent News.











In 2006 we started training IP support staff, culminating in a full training program preparing for the official Dutch Formalities Officers exam. The program includes training modules directed to EPC and PCT formalities. These training modules are offered throughout Europe.

Our training focuses on giving insight and understanding, and ensuring that the acquired knowledge can be practically applied. Unique for DeltaPatents is that we thoroughly train and guide our tutors. For our tutors, training is a profession, mastered by teamwork and frequent involvement in courses. We take feedback of attendants seriously and act on it. For us, quality and customer satisfaction are essential.

### DeltaPatents' personal touch

We believe in teaching and treating candidates with a personal touch. You will be trained in small groups, giving ample opportunity to discuss unclear issues in more detail and get personal assistance.

Hospitality is important to us. For participants staying in Eindhoven for courses of multiple days, we organize a social event, such as a dinner or a trip to a local place of interest. We welcome contact (e.g. via e-mail, telephone or video chat) with our tutors to ask follow-up questions, to clarify course materials or to report mistakes.



## EQE PAPER D 3-DAY METHODOLOGY COURSE

### **Objective**

The D paper is generally considered the most challenging of all EQE papers. All EPC and PCT subjects may be tested, but you will not be equally strong on all subjects. You need to understand your strengths and weaknesses, and to prepare accordingly. A good pass is possible by scoring 75% of the available points for 75% of the legal issues. By the end of this course, you will understand how to score high points on D for the things that you know well and the things you can do well. You will understand what must be handed-in to get points, and you will have practiced a proven approach for generating answers. We will discuss alternative answers and different styles that can also score points. You will also be given many rules-ofthumb to guide this approach, based on our many years of EQE experience. We will also provide practical tips about how to organize your reference materials, how to study, what to take to the exam and how to divide your time between DI and DII parts.

### **Objective for DI**

By the end of this course, you will be able to optimize the points you can score with your level of legal knowledge. Crucial to success in the D paper is sufficient in-depth legal knowledge. You will practice finding things quickly in your material, and applying your legal knowledge to the facts given to get a good answer. You will compare your answers with our examples, and with the answers of other participants, to better understand the legal arguments required for each question, and the legal basis that is necessary and sufficient for points.

### **Objective for DII**

Even a very high degree of competence in DI is not enough to score high points on DII. With an usual score of 20 out of 60 points for DII, this is the most difficult part and often the reason for failing. By the end of this course, you will have practiced a step-by-step approach that has been proven to work on all recent papers, without hindsight of the answer and without knowledge of the official examiners' report. You will practice combining your legal knowledge, and practical experience, with this approach to produce a high-scoring DII answer.



### **Course Concept**

Competing courses often concentrate on explaining and defending the EQE Compendium answer – this can help the legal understanding, but it does not give the tools to produce a comparable answer yourself. Our approach addresses the problem you will face on next year's exam – starting from a DI or DII question, how do you produce a good answer in the time available?

DeltaPatents' new DI and DII methodologies have been developed and tested using the comments and experiences of many former candidates.

One day is spent on DI, where the theory and practice of tackling DI are taught using past DI questions. Each participant attempts the questions, followed by a detailed analysis by the tutor and group discussions. In particular, the answers are dissected to see why some comments are included, and why others are not.

The DII methodology is taught using cases derived from past papers during the remaining two days. The cases represent frequently-recurring aspects, and illustrate the tools available to extract and organize the information, to recognize what is important and to incorporate point-scoring comments in the final answer. The skills are then applied step-by-step to a recent DII paper, with regular group discussions to explore different opinions and approaches. Examples, worksheets and flowcharts are provided, so that the steps are clear and consistent.

"This course should be mandatory!"

### **Course Highlights**

- A unique approach of guiding the candidate from DI and DII questions to a high-scoring answer, without hindsight of the official EQE compendium.
- DeltaPatents' DI model solutions, showing interpretation of the question, an approach to answering and the resulting high-scoring answer complete with annotations.
- Exclusive practical cases based on past DII papers, to stimulate both individual and group participation. Each case is selected to illustrate one or more steps of the methodology.
- Step-by-step guidance through a full DII paper, illustrating how the tools and techniques can be used in practice.
- Full documentation, including further explanation of the methodology, additional DI and DII exercises, lists of materials to take to the EQE and DeltaPatents' own solutions to the DI questions and DII cases and papers.

### **Topics included**

The following topics are covered: General

- How to prepare for the D paper
- Time management
- Styles and detail of answering DI-specific
- Reading and analyzing the question
- Sufficient legal basis
- When is something relevant or not relevant DII-specific
- Analyzing the client's letter
- Organizing the information using tools such as a timeline
- Dealing with recurring problems such as public disclosure dates, invalid priorities, "first application", insufficiency of disclosure, non-prejudicial disclosures, entitlement
- · Advising the client and improving his position
- · Recognizing threats from the competitor

### **Training Material**

A comprehensive set of high quality, up-to-date training materials will be provided in a binder including:

- More than 400 overhead sheets introducing and explaining how to tackle DI and DII.
- D methodology tools and templates.
- Materials for use at the EQE, including methodology flowcharts for DI and DII.



- Checklists, and examples of phrasing, to be used when writing your answer to DII.
- DeltaPatents' own model solutions for the DI and DII
  papers practiced. Initially based on past EQE papers, they
  have been fully updated to incorporate the latest legal
  changes, and demonstrate how the DeltaPatents'
  methodology has been applied, and discuss alternative
  answers.
  - Where relevant, we will use WISEflow, giving you the opportunity to get familiar with the system used during the e-EQE.

The copyrighted course material is provided for the personal use of the participants, who are asked not to make reproductions without permission.

### Not included in the materials

The Main Exam Questions for Paper D book is NOT included in the materials of this methodology course.

### D papers used in this course

Papers that will be used in the EQE 2024 courses will be announced as soon as possible.

### Who should attend?

The course is aimed at participants preparing for the EQE. Participants are expected to have reached an advanced stage in their own preparations. It is suitable for both first-time sitters as well as for re-sitters as it uses older DI and DII papers to practice the methodology.

"I received very valuable tools and insights that I am sure will help me in being successful at the exam."

### **Course for Re-Sitters**

If you are a re-sitter, we advise you to attend the Paper D Guided Trial Run course. Our methodology will be presented briefly and furthermore you practice DI and DII, guided by the tutor. The most recent D paper will be part of the course materials.

### **Prior training**

The candidate is expected to be at a legal knowledge level of EPC and PCT beyond that required for the Pre-Exam. We offer suitable Q&A books with extensive sets of questions and fully detailed answer:

- Basic Legal Questions for Pre-Exam and Paper D),
   "L-book": Study Guide, topical Q&A at Pre-Exam and Paper D level
- Main-Exam Questions for Paper D, "D-book": Study Guide, Q&A of proprietary and earlier EQE DI-style questions

### **Subsequent training and practice**

This course teaches a basic methodology. To use it efficiently on the EQE, you need to practice it, and where necessary, adapt it to your knowledge, style and reference materials. We recommend further practice on at least 3 D papers (DI and DII parts).

We offer suitable DI and DII practice during our:

- 2-Day Paper DI and DII Guided Exam (strict condition: you must have followed the 3-day Methodology course)
- 4- or 5-Day Paper D Guided Trial Run for Re-sitters (the 5-day includes 1-day Paper D Methodology crash course)
- 1-day Paper D Mock Exam (practice a D paper under real exam conditions, using WISEflow)

All of our D training and model solutions are based upon this methodology. It is therefore highly recommended to follow the DI and DII Methodology course before doing the other training.

### **Course language**

The course will be offered in English in the Netherlands, Denmark, Italy, Sweden, Germany and the U.K.

In Germany, courses will be offered in German.

### Online and on-site training EQE 2024

For Pre-Exam as well as Main Exam, we will offer online training courses and if the situation permits, also onsite training.

We understand that it will be different, the interaction between tutor and candidates will be different. You are used to our high-level courses and we will do our utmost to continue to offer this service, also through our online training courses.

### How does it work:

- For the online training, we use WebEx. With this system
  you can interact with the tutor and the other candidates,
  ask questions and give answers to the questions of the
  tutor..
- Course days will be from 9.00 hrs. to approximately 17.00/17.30 hrs. We will present the topics in blocks of 45 to 60 minutes, followed by a 15 minute break. For lunch we will have a 45 minute break.
- The course materials will be shipped to you beforehand.
   Additional materials will be available in our online training environment (Eduframe/Canvas).

At this moment, March 2023, we have only scheduled some Methodology courses as online training courses and some on-site. The Guided Exam courses will only be offered as an online course. The on-site courses are subject to Covid-19/Corona crisis developments. The fees for the online course are lower, reflecting the lower costs.

### **Attendance limited to 24**

A maximum of approximately 24 participants can take part in the course. This limitation will give the tutor the opportunity to discuss unclear issues in more detail and provide personal assistance during the practicing of the cases and the paper.

### **Certificate**

All participants will receive a certificate after attending the course.

### Course fee 3-day D Methodology

The prices are as follows:

- "Online 3-day Paper D Methodology Course" is € 1.425
   (excluding 21% VAT). This price includes online
   tutoring, course materials, shipment of the material
   inside the EU and access to online administration
   platforms (Eduframe and Canvas and WISEflow).
- "On-site 3-day Paper D Methodology Course" is € 1.690 (excluding 21% VAT). This price includes tutoring, course materials, catering during the course days and access to online administration platforms (Eduframe and Canvas and WISEflow).

An administrative fee of € 125 is charged for every booking.

If more than one course is booked at the same time, only one administrative fee of € 125 will be charged.

### **Shipment outside the EU**

If given online, we will ship the course materials to the office address of each candidate (instead of to the course venue). Shipment costs to the EU are included in the course fee. Additional shipment and customs costs for countries outside the EU (e.g. Turkey, Switzerland, Norway and the United Kingdom) will be added to the standard course fee for the online courses. It is advised that candidates from the same company attending the same course, use their office address for shipment of the course materials. All materials can then be shipped at the same time, which keeps the costs low.

### Discount when registering for extra Paper D courses (5-day, 7-day or 9-day Package)

If you register for the 3-day Paper D Methodology course as well as the 2-day Paper D Guided Exam and/or the 4-day Paper D Guided Trial Run course, you will receive a discount of € 200 for each extra course (on the course fee of the Guided Exam and/or the Guided Trial Run course). This offer only applies to courses taken in the same EQE year.

### **Registration**

Please register for this course by using our online registration form.

### **Cancellation policy**

Please check our website (<u>www.deltapatents.com</u>) for our cancellation policy.









Jelle Hoekstra DeltaPatents



**Diane Tweedlie**DeltaPatents



Stefanie Lewis K&S



**Grégory Baque** Baque IP



Theo Vöckel

### **Meet the Tutors**

- Roel van Woudenberg is tutor for Pre-Exam and Main Exam Paper D courses. He is author of the DeltaPatents' books "Basic Legal Questions", "Main Exam Questions for Paper D" and of the "Pre-Exam book".
- Jelle Hoekstra is tutor for Pre-Exam, all Main Exam Papers and IP Administrators' courses. He is a European Patent Attorney. Jelle is author of the book "Methodology for Paper C" and of the book "References to the European Patent Convention" (www.hoekstradoc.nl).
- **Diane Tweedlie** is tutor for Pre-Exam, Main Exam Paper D and IP Administrators' courses. She is a European Patent Attorney in the field of Mechanical Engineering.
- **Stefanie Lewis** is tutor for the Pre-Exam and Paper D Main Exam courses. She is a European Patent Attorney at K&S.
- Grégory Baque is tutor for Pre-Exam and all Main Exam Papers in French language. He is an IP Advisor at Baque IP. Grégory is author of the book "CBE-PCT, a reference about the European Patent Convention and the Patent Cooperation Treaty".
- Theo Vöckel is tutor for Main Exam Paper D in German language.



### Contact

**For more information** please visit the DeltaPatents website (<a href="www.deltapatents.com">www.deltapatents.com</a>) or contact Mieke Zonjee at DeltaPatents (<a href="mailto:training@deltapatents.com">training@deltapatents.com</a>).



### **REGISTRATION FORM**

You may register by fax + 31 40 2366708 mail DeltaPatents Training B.V., Fellenoord 370, 5611 ZL Eindhoven, the Netherlands website www.deltapatents.com e-mail training@deltapatents.com

name		
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=	the of $\epsilon$ 125 charged for each booking. If more than one course is booked at the same time, only one access are exclusive of 21% VAT. No VAT will be charged if a VAT-number is provided on this form.	lministrative fee of € 125 will be
Paper A & B	□ 4-day A & B Methodology □ 2-day A Methodology □ 2-day B Methodology □ 1-day A Mock Exam □ 1-day B Mock Exam	Date:
Paper C	□ 3-day C Methodology □ 2-day C Guided Course □ 2-day C Refresher for Re-sitters □ 1-day C Guided Exam (Refresher) for Re-sitters □ 1-day C Mock Exam	Date:
Paper D	□ 3-day D (DI – DII) Methodology □ 2-day D (DI – DII) Guided Course □ 4-day D Guided Trial Run for Re-sitters □ 5-day D Guided Trial Run for Re-sitters (incl. D Methodology crash) □ 1-day D Mock Exam	Date:
Package deals	□ 5-day C Package: 3-day Methodology & 2-day Guided Exam: discount of € 200 □ 5-day D Package: 3-day Methodology & 2-day Guided Exam: discount of € 200 □ 7-day D Package: 3-day Methodology & 4-day Guided Trial Run: discount of € 200 □ 9-day D Package: 3-day Methodology & 2-day Guided Exam & 4-day Guided Trial Run: discount of € 400	Dates: Dates: Dates:

Cancellation policy: please check our website for our cancellation policy